APPENDIX 2 — MANDATORY GUIDELINE ON THE APPROVAL OF NEW MATERIALS UNDER THE ASME BOILER AND PRESSURE VESSEL CODE

Code Policy. It is the policy of the ASME Boiler and Pressure Vessel Committee to adopt for inclusion in Section II only such specifications as have been adopted by the American Society for Testing and Materials (ASTM), by the American Welding Society (AWS), and by other recognized national or international organizations.

It is expected that requests for Code approval will normally be for materials for which there is a recognized national or international specification. For materials made to a recognized national or international specification other than those of ASTM or AWS, the inquirer shall give notice to the standards developing organization that a request has been made to ASME for adoption of their specification under the ASME Code and shall request that the organization grant ASME permission to reprint the specification. For other materials, a request shall be made to ASTM, AWS, or a recognized national or international organization to develop a specification that can be presented to the Code Committee.

It is the policy of the ASME Boiler and Pressure Vessel Committee to consider requests to adopt new materials only from boiler, pressure vessel, or nuclear power plant component Manufacturers or end users. Further, such requests should be for materials for which there is a reasonable expectation of use in a boiler, pressure vessel, or nuclear power plant component constructed to the rules of one of the Sections of this Code.

Application. The inquirer shall identify to the Committee the Section or Sections and Divisions of the Code in which the new material is to be incorporated, the temperature range of application, whether cyclic service is to be considered, and whether external pressure service is to be considered. The inquirer shall identify all product forms, size ranges, and specifications for which incorporation is desired.

The inquirer shall state whether or not the material is covered by patents, whether or not it is licensed, and if licensed, any limitations on its manufacture.

Mechanical Properties. Together with the specification for the material, the inquirer shall furnish the Committee with adequate data on which to base design values for inclusion in the applicable tables. The data shall include values of ultimate tensile strength, yield strength, reduction of area, and elongation, at 100°F (or 50°C) intervals, from room temperature to 100°F (or 50°C) above the maximum intended use temperature, unless the maximum intended use temperature does not exceed 100°F. If adoption is desired at temperatures at which time-dependent behavior may be expected to control design values, data on these time-independent properties shall be provided to a temperature 100°F (50°C) above the temperature at which time-dependent behavior becomes significant. Any heat treatment that is required to produce the tensile properties should be fully described.

If coverage is desired at temperatures at which time-dependent behavior may be expected, creep rate and creep rupture strength data of base metal and appropriate weld metals and weldments shall also be provided, at 100°F (or 50°C) intervals to 100°F (or 50°C) above the maximum intended use temperature.

If adoption at temperatures below room temperature is requested, and if it is desired to take design advantage of increased strength at lower temperatures, data on the time-independent properties shall be provided at 100°F (or 50°C) intervals to and including the lowest intended use temperature.

Notch toughness data shall be provided for materials for which Code toughness rules would be expected to apply. The data shall include test results for the intended lowest service metal temperature and for the range of material thicknesses desired. For welded construction, the notch toughness data shall include the results of

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Code toughness tests for weld metal and heat-affected zone for weldments made by the intended welding processes.

If the material is to be used in components that operate under external pressure, stress–strain curves (tension or compression) shall be furnished, at 100°F (or 50°C) intervals over the range of design temperatures desired. External pressure charts are based on the early portion (up to 1% strain) of the stress–strain curve. The stress–strain curve (not load versus extension) shall be determined using a Class B-2 or better accuracy extensometer as defined in ASTM E 83. Numerical data, when available, should be submitted. The data should include the original cross-sectional area of the test specimen and stress–strain curves with units marked on them.

If the material is to be used in cyclic service and the construction Code in which adoption is desired requires explicit consideration of cyclic behavior, fatigue data shall also be furnished over the range of design temperatures desired.

In general, for all mechanical properties, data shall be provided from at least three heats of material meeting all of the requirements of a specification for at least one product form for which adoption is desired, for each test at each test temperature. When adoption for both cast and wrought product forms is desired, data from at least three heats each of a wrought and of a cast product form shall be submitted. It is desired that the data represent all product forms for which adoption is desired. For product forms for which the properties may be size dependent, data from products of different sizes, including the largest size for which adoption is desired, shall be provided.

Test methods employed shall be those referenced in or by the material specifications, or shall be appropriate ASTM test methods or recommended practices for the properties tested.

Information describing service experience in the temperature range contemplated will be useful to the Committee.

Other Properties. The inquirer shall furnish to the Committee adequate data necessary to establish values for coefficient of thermal expansion, thermal conductivity and diffusivity, Young's modulus, shear modulus, and Poisson's ratio, when the construction Code in which adoption is desired requires explicit consideration of these properties. Data shall be provided over the range of temperatures for which the material is to be used.

Weldability. The inquirer shall furnish complete data on the weldability of material intended for welding, including data on procedure qualification tests made in accordance with the requirements of Section IX. Welding tests shall be made over the full range of thickness in which the material is to be used. Pertinent information, such as postweld heat treatment required, susceptibility to air hardening, effect of welding procedure and heat-affected zone and weld metal notch toughness, and the amount of experience in welding the material shall be given.

Physical Changes. For new materials, it is important to know the structural stability characteristics and the degree of retention of properties with exposure at temperature. The influence of fabrication practices, such as forming, welding, and thermal treatment, on the mechanical properties, ductility, and microstructure of the material are important, particularly where degradation in properties may occur. Where particular temperature ranges of exposure or heat treatment, cooling rates, combinations of mechanical working and thermal treatments, fabrication practices, exposure to particular environments, etc., cause significant changes in the mechanical properties, microstructure, resistance to brittle fracture, etc., it is of prime importance to call attention to those conditions that should be avoided in service or in manufacture of parts or vessels from the material.

Requests for Additional Data. The Committee may request additional data, including data on properties or material behavior not explicitly treated in the construction Code in which adoption is desired.

New Materials Checklist. To assist inquirers desiring Code coverage for new materials, or extending coverage of existing materials, the Committee has developed the following checklist of items that ought to be addressed by each inquiry. The Committee reserves the right to request additional data and application information when considering new materials.

(a) Has a qualified inquirer request been provided?

(b) Has a request either for revision to existing Code requirements or for a Code Case been defined?

(c) Has a letter to ASTM or AWS been submitted requesting coverage of the new material in a specification, and has a copy been submitted to the Committee? Alternatively, is this material already covered by a specification issued by a recognized national or international organization and has an English language version been provided?

(d) Has the construction Code and Division coverage been identified?

(e) Has the material been defined as ferrous or nonferrous and has the application (product forms, size range, and specification) been defined?

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(f) Has the range (maximum/minimum) of temperature application been defined?

(g) Has mechanical property data been submitted (ultimate tensile strength, yield strength, reduction of area, and elongation at 100°F or 50°C intervals, from room temperature to 100°F or 50°C above the maximum intended use temperature for three heats of appropriate product forms and sizes)?

(h) If requested temperatures of coverage are above those at which time-dependent properties begin to govern design values, has appropriate time-dependent property data for base metal, weld metal, and weldments been submitted?

(i) If coverage below room temperature is requested, has appropriate mechanical property data below room temperature been submitted?

(j) Have toughness considerations required by the construction Code been defined and has appropriate data been submitted?

(k) Have external pressure considerations been defined and have stress–strain curves been submitted for the establishment of external pressure charts?

(l) Have cyclic service considerations and service limits been defined and has appropriate fatigue data been submitted?

(m) Has physical properties data (coefficient of thermal expansion, thermal conductivity and diffusivity, Young's modulus, shear modulus, Poisson's ratio) been submitted?

(n) Have welding requirements been defined and has procedure qualification test data been submitted?

(o) Has influence of fabrication practices on material properties been defined?

Requirements for Requests for ASME Acceptance of Material Specifications of Recognized National or International Organizations Other Than ASTM or AWS. The Committee will consider only requests for specifications in the English language and in U.S. or SI/metric units. The Committee will consider accepting specifications of recognized national or international organizations, such as, but not limited to, American Petroleum Institute (API), ASTM, AWS, Canadian Standards Association (CSA), European Committee for Standardization (CEN), and Japanese Standards Association (JIS). Material specifications of other than national or international organizations, such as those of material producers and suppliers, will not be considered for acceptance.

Requirements for Recognized National or International Specifications. Acceptable material specifications will be identified by date or edition. Approved edition(s) will be stated in the subtitle of the ASME specification. Eventually, acceptable previous editions will be maintained in appendices to Section II, Parts A and B. Minimum requirements that must be contained in a material specification for which acceptance is being requested include such items as name of national or international organization, scope, reference documents, process, manufacture, conditions for delivery, heat treatment, chemical and tensile requirements, forming properties, testing specifications and requirements, workmanship, finish, marking, inspection, and rejection.

Publication of Recognized National or International Specifications. Specifications for which ASME has not been given permission to publish by the originating organization will be referenced on a cover sheet in appropriate appendices in Section II, Parts A and B. Information on obtaining a copy of those documents will be maintained in those Parts. Documents that are referenced in accepted national or international material specifications will not be published by ASME. However, information on obtaining a copy of those documents will be maintained in Section II, Parts A and B. Additions and exceptions to the material specification will be noted in the subtitle of the specification.

Code Case. The Code Committee will consider the issuance of an ASME Code Case, to be effective for a period of 3 years, permitting the use of a new material, provided that the following conditions are met:

(a) the inquirer provides evidence that a request for coverage of the material in a specification has been made to ASTM or a recognized national or international organization;

(b) the material is commercially available and can be purchased within the proposed specification requirements;

(c) the inquirer shows that there will be a reasonable demand for the material by industry and that there exists an urgency for approval by means of a Code Case;

(d) the requests for approval of the material shall clearly describe it in specification form, including such items as scope, process, manufacture, conditions for delivery, heat treatment, chemical and tensile requirements, forming properties, testing specifications and requirements, workmanship, finish, marking, inspection, and rejection;

(e) all other requirements identified previously under Code Policy and Application apply; and

(f) the inquirer shall furnish the Code Committee with all the data specified in this Appendix.

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